

210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al., Debtors. Case No. 08-13888 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

OC 19 Master Fund LP - LCG

Name of Transferee

Name and Address where notices to transferee should be sent:

Luxor Capital Group
1114 Avenue of the Americas, 29th Floor
New York, NY 10036
Attn: Omar Khawaja

Phone: 212-763-8075

Last Four Digits of Acct#: _____

Name and Address where transferee payments should be send (if different from above):

Phone: _____

Last Four Digits of Acct#: _____

JPMorgan Chase Bank, N.A.

Name of Transferor

Court Claim # (if known): 16733

Amount of Claim: \$425,000

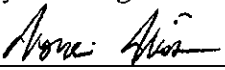
Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Special Financing, Inc.

Phone: _____

Last Four Digits of Acct#: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 2/22/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.


JPMorgan Chase Bank, N.A., a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **OC 19 Master Fund LP - LCG**, with offices located at c/o Luxor Capital Group, 1114 Avenue of the Americas, Floor 29, New York, New York 10036, ATTN: Omar Khawaja ("**Buyer**"), all right, title and interest in and to the claims against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) in the amount of \$425,000, docketed as Claim No. 16733 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555) and transferred to Seller at Docket No. 21855 in the Proceedings.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.


IN WITNESS WHEREOF, dated as of the 22 day of February, 2012.

JPMORGAN CHASE BANK, N.A.

WITNESS:


(Signature)

Name: Alexandra Wilk
Title: Associate
(Print name and title of witness)

By: 
(Signature of authorized signatory)

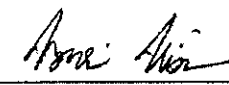
Name: Jels Schoepe
Title: Authorized Signatory
Tel.: _____

OC 19 MASTER FUND LP - LCG

WITNESS:


(Signature)

Name: Kelly Skura
Title: Director of Operations
Luxor Capital Group, LP
Investment Manager
(Print name and title of witness)

By: 
(Signature of authorized signatory)

Name: _____
Title: _____
Tel.: _____
Norris Nissim
General Counsel